



SERHAT OZVARIS

RESEARCH & ANALYSIS

SERHATO@PVBARONPOINT.COM



OVERVIEW

Spending nearly a decade in financial analysis in varying and increasingly senior roles he has worked as an analyst, risk manager, in audit and fund operations. Earning a bachelor's degree in Econometrics and Quantitative Economics from Marmara University (Istanbul, Turkey), he has earned several advanced certifications such as Advanced Level Capital Market, Activities License (Level III) (CMB 3 License), Credit Rating License (CMB Credit Rating License), and a Derivative Instruments License (CMB Derivatives License).



Skills

- Financial Analysis
- Financial Reporting
- Microsoft Excel
- Power BI
- Power Query
- Data Cleaning And Reconsolidation
- Data Visualization



EXPERIENCE



Mar 2021 - 2022

Inveo Portföy

Risk Manager

Istanbul, Turkey



Mar 2021 - 2022

Inveo Portföy

Risk Manager

Istanbul, Turkey



Jan 2020 - Jan 2021

Strateji Asset Management

Auditor

Istanbul, Turkey



Apr 2018 - Jan 2020

Fokus Asset Management

Auditor

Istanbul, Turkey



EXPERIENCE



Aug 2014 - Nov 2017

Meksa Yatırım

Portfolio Management Specialist



Feb 2011 - Sep 2013

Türkiye İş Bankası

Operation Officer

Istanbul, Turkey



Jan 2010 - Nov 2010

Etstur

Finance Officer

Istanbul, Turkey



Certifications

- Advanced Level Capital Market Activities License (Level III) (CMB 3 License)
- Credit Rating License (CMB Credit Rating License)
- Derivative Instruments License (CMB Derivatives License)



Education

2003 - 2008

Marmara University

Bachelor Degree, Econometrics and Quantitative Economics

